

The Chair,

Mainstay Medical Holdings plc The First Extraordinary General Meeting 2024



Dear Chair,

As scrutineer appointed for the purpose of the poll taken at the Extraordinary General Meeting of the Members of the Company held on 23 Feb 2024, I HEREBY CERTIFY that the result of the Poll is correctly set out as follows:-

| No. | Title | Votes For | % | Votes Against | % | Votes Total | % of Issued Capital | Votes Withheld |
|-------|---------------------------|------------|---------|---------------|-------|-------------|---------------------|----------------|
| 05/01 | INCREASE SHARE CAPITAL | 41,116,415 | 100.00% | 0 | 0.00% | 41,116,415 | 81.88% | 200 |
| 05/02 | ADOPT REVISED ARTICLES | 41,116,415 | 100.00% | 0 | 0.00% | 41,116,415 | 81.88% | 200 |
| 05/03 | ALLOT RELEVANT SECURITIES | 41,116,415 | 100.00% | 0 | 0.00% | 41,116,415 | 81.88% | 200 |
| 05/04 | DISAPPLY PRE EMP RIGHTS | 41,116,415 | 100.00% | 0 | 0.00% | 41,116,415 | 81.88% | 200 |
| 05/05 | APPROVE ISSUE OF SERIES B | 41,116,415 | 100.00% | 0 | 0.00% | 41,116,415 | 81.88% | 200 |

The Chair,

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Yours faithfully,

Rebecca Johnson
Client Manager

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|------------------------------|------------|
| Total Number of Shareholders | 137 |
| Issued Share Capital (ISC) | 50,217,048 |
| Percentage of Holders Voted | 13.87% |
| Percentage of ISC Voted | 81.88% |